WDM CHARTERED PROFESSIONAL ACCOUNTANTS

May 16, 2025

ALBERTA SECURITIES COMMISSION
BRITISH COLUMBIA SECURITIES COMMISSION
ONTARIO SECURITIES COMMISSION
CANADIAN SECURITIES EXCHANGE INC

SERVICE

INTEGRITY

TRUST

Re: Rush Gold Corp. (the "Company")
Prospectus dated May 16, 2025

Dear Sir/Madam:

We refer to the prospectus of the Company dated May 16, 2025 ("the Prospectus") relating to the offering of securities of the Company.



We consent to being named and to the use in the Prospectus, of our Auditors' Report dated March 20, 2025 to the Shareholders of the Company on the following financial statements:

- Statements of financial position as at April 30, 2024 and 2023;
- Statements of changes in shareholders' equity, loss and comprehensive loss, and cash flows for the years ended April 30, 2024 and 2023, and notes to the financial statements, including a summary of material accounting policies.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

WDM

Chartered Professional Accountants

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SUITE 420
1501WEST BROADWAY
VANCOUVER, BRITISH COLUMBIA
CANADA V6J 4Z6

TEL: (604) 428-1866
FAX: (604) 428-0513
WWW.WDMCA.COM

WDM