BC Securities Commission
Invest Right

1200–701 West Georgia Street
Vancouver, BC V7Y 1L2
www.bcsc.bc.ca

Phone 604 899 6500
Toll-free 1 800 373 6393
inquiries@bcsc.bc.ca

RECEIPT

Rush Gold Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **April 28, 2023** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

May 1, 2023

Larissa M. Streu

Larissa M. Streu
Manager, Corporate Disclosure
Corporate Finance

SEDAR Project Number 3526728